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Article

Factors Associated with Medial Elbow Torque Measured Using a Wearable Sensor in Junior High School Baseball Pitchers

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Abstract: There are no reports investigating the relationship between shoulder range of motion (ROM) and pitching elbow torque in junior high school pitchers. Therefore, we aimed to evaluate the factors associated with medial elbow torque in this population. Sixty-three junior high school baseball pitchers were recruited for this study. The participants completed a questionnaire and passive ROM measurements of shoulder abduction and horizontal adduction. All pitchers pitched three fastballs at maximum effort while wearing a wireless sensor recording pitching mechanics and elbow valgus torque for each pitch. Age ($r = 0.65$, $p < 0.001$), height ($r = 0.83$, $p < 0.001$), body weight ($r = 0.82$, $p < 0.001$), BMI ($r = 0.60$, $p < 0.001$), and ball velocity ($r = 0.80$, $p < 0.001$) were significantly positively correlated with elbow valgus torque. Participants were divided into two groups based on elbow valgus torque, >30 (high torque [HT]) and <30 N·m (low torque [LT]). Age, height, body weight, BMI, and ball velocity were significantly higher in the HT group than in the LT group. The difference between dominant and non-dominant shoulder horizontal adduction ROM was $5.3 \pm 9.3^\circ$ and $1.0 \pm 6.4^\circ$ in the HT and LT groups, respectively, which was also significantly different. Ball velocity, age, larger physique, and increased restriction of the dominant shoulder's horizontal adduction ROM were associated with higher medial elbow torque in junior high school pitchers. This suggests that improving the dominant shoulder's horizontal adduction ROM contributes to preventing elbow injuries.

Keywords: baseball pitchers; elbow valgus torque; junior high school; medial elbow torque; shoulder horizontal adduction; wearable sensor



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1. Introduction

Baseball pitchers experience 67% of all injuries to the upper extremity, of which elbow injuries are the most common [1]. In recent years, there has been an increase in elbow injuries in youth baseball pitchers, particularly those related to the ulnar collateral ligament (UCL) [2]. The UCL is the primary stabilizer for elbow valgus stress during pitching and is involved in medial elbow joint stability [3,4]. During the cocking phase of the pitching motion, the maximum elbow valgus torque is estimated to reach 64 N·m [5]. In addition, researchers implementing cadaver-based research have found that the ultimate valgus torque resistance strength of the UCL is approximately 30 N·m [6,7]. This means that the UCL itself might be injured by the valgus stress of pitching, and pitchers are at a higher risk of UCL injury due to microtrauma caused by repetitive pitching stress. Due to the prevalence of UCL injury, UCL reconstruction has been increasingly performed on youth and high school baseball players [8]. In youth baseball players, osteochondritis

dissecans (OCD) of the capitellum is also a leading cause of elbow disability [9]. While overuse of pitching is considered the primary risk factor for developing elbow injuries, several other risk factors such as age of 9–11 years, role of pitcher or catcher, and history of elbow pain have also been suggested as significant risk factors for these injuries in youth baseball players [5,10,11]. Elbow and shoulder injuries are also associated with physical characteristics such as relative muscle stiffness during the growth spurt [12]. In addition, the frequency of shoulder and elbow pain in junior high school players has been reported to be 1.6 times more common than in elementary school players [13].

To reduce the incidence of such throwing injuries and the requirement for surgical intervention, restrictions on pitch counts and breaks between pitching sessions have been introduced [14], and elbow examinations for youth baseball players have been recently conducted to detect OCD in its early stages. The effects of pitching mechanics [14–17], the number and type of pitches [18,19], and ball velocity [14,20] on the elbow torque of youth baseball players have been reported. A wearable sensor detecting pitching mechanics and elbow stress (PULSE THROW; DRIVELINE BASEBALL, Kent, WA, USA; Figure 1) has been reported to be used for research on medial elbow torque [14,21,22]. Okoroha et al. described that increased ball velocity and body mass index (BMI) and decreased arm slot were predictors of elbow torque among youth and adolescent baseball pitchers, but shoulder ROM was not investigated, the age range was 12–17 years, and the number of subjects was only 20, a small number [14]. Other reports using the same sensor have investigated the relationship between different types of pitches, glenohumeral internal rotation deficit (GIRD), and elbow torque, but the subjects were high school and college baseball players [21,22]. In high school baseball pitchers, GIRD was not associated with medial elbow torque during the pitching motion [22]. There are no reports showing a relationship between physical characteristics such as shoulder joint range of motion (ROM) and pitching elbow torque in youth baseball players, and no established methods of preventing throwing elbow disorders other than reducing the number of pitches thrown. As mentioned above, there are various reports on factors related to medial elbow torque, but a definite view has not been reached. Furthermore, there have been no studies limited to junior high school baseball players.



Figure 1. PULSE THROW sensor.

Given this background, we hypothesized that in growing junior high school baseball players, in addition to ball velocity and physique, shoulder joint ROM restrictions would be also related to pitching elbow torque. Therefore, this study aimed to examine the relationship between the elbow valgus torque during pitching, measured by using a wearable sensor (PULSE THROW), ball velocity, pitching motion measurements, and physical characteristics, including shoulder joint ROM in junior high school baseball pitchers.

2. Materials and Methods

2.1. Ethics Statement

Every experiment was conducted with the approval and guidance of the institute's Ethics Committee, and informed consent was obtained from all participants and their parents.

2.2. Participants' Background

Medical checkups were conducted for elementary and junior high school baseball players, with 860 players participating, which included a questionnaire, shoulder range of motion measurements, and pitching measurements. Of those, 63 junior high school baseball pitchers volunteered to participate in this study during medical checkups without any significant injuries at the time of examination. To determine the sample size, a power analysis based on data from a prior study using G*Power 3.1 was used [23]. After calculating a preliminary sample size, the difference in glenohumeral internal rotation deficits (GIRD) between the UCL failure group and the control group ($n = 21$ per group) was shown with a t -test (effect size = 0.8, $\alpha = 0.05$, power = 0.8). Players completed a questionnaire regarding age, height, body weight, dominant arm, baseball career duration, and history of shoulder and elbow injuries or surgeries.

The inclusion criteria consisted of junior high school pitchers measured for pitching during medical checkups. Excluded from eligibility criteria included those with a history of significant injuries or surgery to the shoulder or elbow and those having a significant injury present on examination (Figure 2). All examinations were conducted at the end of the season medical checkup. The experimental flow chart and measurement parameters are shown in Figure 3.

CONSORT 2010 Flow Diagram

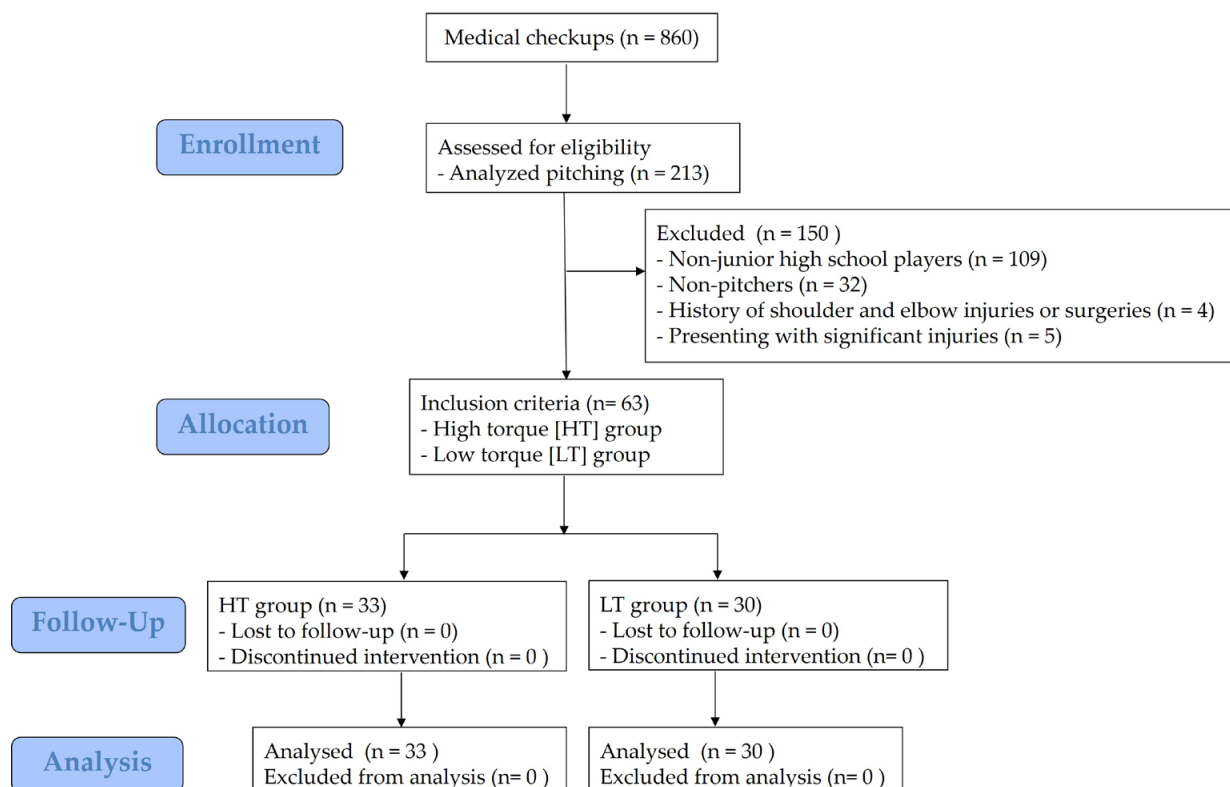


Figure 2. CONSORT flow diagram.

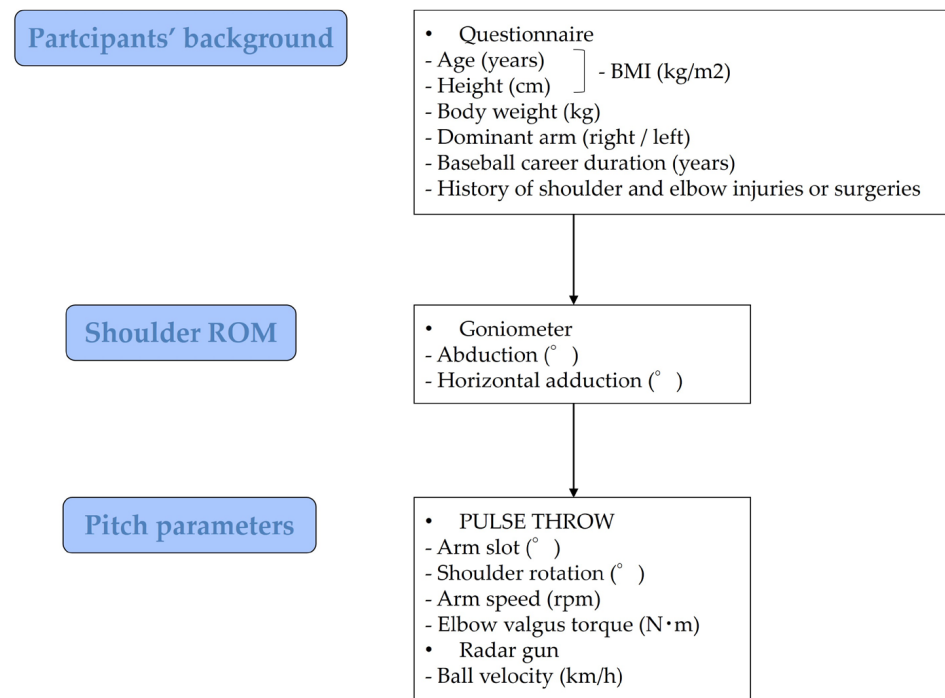


Figure 3. Experimental flow chart and measurement parameters.

2.3. Shoulder ROM

Passive shoulder ROMs in both abduction and horizontal adduction were examined using a conventional procedure encouraged by the American Academy of Orthopaedic Surgeons [24], placing the participants supine on a portable examination table and using a goniometer (Figure 4). In measuring shoulder abduction ROM, the first investigator immobilized the subject's scapulothoracic joint by restraining the subject's scapula with one hand, and passively induced shoulder joint abduction with the other hand until resistance was felt. The angle of abduction was measured by the second investigator as the angle between the long axis of the trunk and the upper arm. Horizontal adduction was similarly assessed with the scapulothoracic joint fixed. The humerus was then horizontally adducted while maintaining neutral rotation of the humerus until resistance was felt. The angle of horizontal adduction was measured as the angle between the horizontal plane and the long axis of the humerus. Shoulder ROM was recorded prior to performing the pitching exercises. As in the previous report, each measurement was taken twice, and the mean values were used for analysis [25]. The difference between the dominant and non-dominant shoulders' ROM was also evaluated. The difference between the dominant and non-dominant shoulders' ROM was defined as the following:

$$\text{The difference between the dominant and non-dominant shoulders' ROM} = \text{non-dominant shoulders' ROM} - \text{dominant shoulders' ROM (}^{\circ}\text{)} \quad (1)$$

2.4. Pitch Parameters

Pitch parameters, including medial elbow torque measurements, were measured using a wearable sensor (PULSE THROW). The participants for the pitch measurement had an arm sleeve with the sensor inserted in the pocket. In accordance with the manufacturer's instructions, the sensor was placed approximately 5 cm distal to the medial epicondyle of the humerus (Figure 5), and it was instructed that each of the players warm up with a routine of their preference before pitching. All pitchers pitched three fastballs at maximum effort while wearing PULSE THROW that can record the arm slot (angle of the forearm in relation to the ground at release; in °), shoulder rotation (maximum angle of the forearm during late cocking phase; in °), arm speed (peak rotational velocity of the forearm; in

rotations per minute [rpm]), and elbow valgus torque (measured by a gyrometer and accelerometer in the sensor; in N·m) for each pitch.

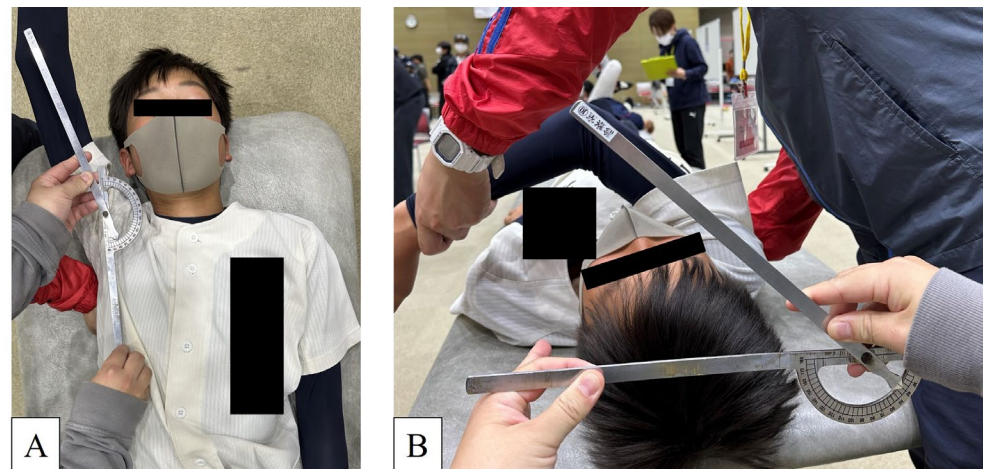


Figure 4. Passive ROM measurements of shoulder abduction (A) and horizontal adduction (B).



Figure 5. The compression arm sleeve with the elbow torque sensor (red circle) positioned 5 cm distal to the medial epicondyle of the humerus.

The sensor data was shown and recorded in an accompanying smartphone application provided by the manufacturer. All pitch parameters evaluated by the sensor were validated against the gold standard motion analysis outlined by a recent study [26,27]. Each pitch was performed at a distance of 18.44 m to the catcher. Sensor position was checked between each pitch to ensure the proper position. Each peak ball velocity (km/h) was measured with a radar gun (Stalker Sport II; Stalker, Plano, TX, USA), which was positioned behind the catcher.

2.5. Statistical Analysis

Statistical analysis was performed to ensure that all data were normally distributed by the Shapiro-Wilk test. All data are expressed as the mean \pm standard deviation (SD). All statistical analyses were performed using SPSS (version 27.0; SPSS Inc., Chicago, IL, USA). The association between elbow valgus torque, medial elbow stress during pitching, and physical characteristics, including shoulder ROM and other pitch parameter measurements, was tested by the Pearson correlation coefficient. Significant between-group differences were determined using independent *t*-tests. Statistical significance was set at $p < 0.05$.

3. Results

3.1. Participants' Background

Participants' mean age, height, body weight, and BMI were 13.6 years (range, 12–15 years), 166.4 cm (range, 140–182 cm), 57.7 kg (range, 35–85 kg), and 20.7 kg/m² (range, 16.4–28.0 kg/m²) (Table 1). Forty-eight players were right-handed and 15 were left-handed. The mean career duration of the baseball players was 6.3 years (range, 2–11 years). Participants' background characteristics in each group are summarized in Table 1. Age ($r = 0.65$, $p < 0.001$), height ($r = 0.83$, $p < 0.001$), body weight ($r = 0.82$, $p < 0.001$), and BMI ($r = 0.60$, $p < 0.001$) were significantly positively correlated with elbow stress (Table 2, Figure 6). In a between-group comparison, age (HT, 14.1 ± 0.6 years; LT, 13.2 ± 0.6 years; $p < 0.001$), height (HT, 170.7 ± 4.9 cm; LT, 161.5 ± 6.6 cm; $p < 0.001$), body weight (HT, 63.6 ± 8.8 kg; LT, 51.2 ± 7.1 kg; $p < 0.001$), and BMI (HT, 21.8 ± 2.5 kg/m²; LT, 19.6 ± 2.0 kg/m²; $p < 0.001$) were significantly higher in the HT group than in the LT group (Table 1).

Table 1. Participants' background characteristics.

	All Players	HT	LT	<i>p</i> -Value
Age (years)	13.6 \pm 0.8	14.1 \pm 0.6	13.2 \pm 0.6	<0.001 *
Height (cm)	166.4 \pm 7.4	170.7 \pm 4.9	161.5 \pm 6.6	<0.001 *
Body weight (kg)	57.7 \pm 10.1	63.6 \pm 8.8	51.2 \pm 7.1	<0.001 *
BMI (kg/m ²)	20.7 \pm 2.5	21.8 \pm 2.5	19.6 \pm 2.0	<0.001 *

Mean values are expressed as the mean \pm SD. The independent *t*-test was used to determine significant differences (* $p < 0.05$). N = 33 and 30 in the high torque (HT) and low torque (LT) groups, respectively.

Table 2. Correlations with elbow stress.

		R-Value	<i>p</i> -Value
Patient background			
	Age	0.65	<0.001 *
	Height	0.83	<0.001 *
	Body weight	0.82	<0.001 *
	BMI	0.6	<0.001 *
Pitch parameter			
	Arm slot	−0.07	0.59
	Shoulder rotation	−0.004	0.97
	Arm speed	0.04	0.74
	Ball velocity	0.8	<0.001 *
Shoulder ROM			
Abduction	Dominant	−0.12	0.36
	Non-dominant	−0.15	0.24
	Difference	−0.06	0.65
Horizontal adduction	Dominant	0.11	0.38
	Non-dominant	0.004	0.97
	Difference	−0.08	0.52

Pearson correlation coefficient (R-value) was used to determine significant correlations (* $p < 0.05$). Difference: non-dominant shoulders' ROM—dominant shoulders' ROM.

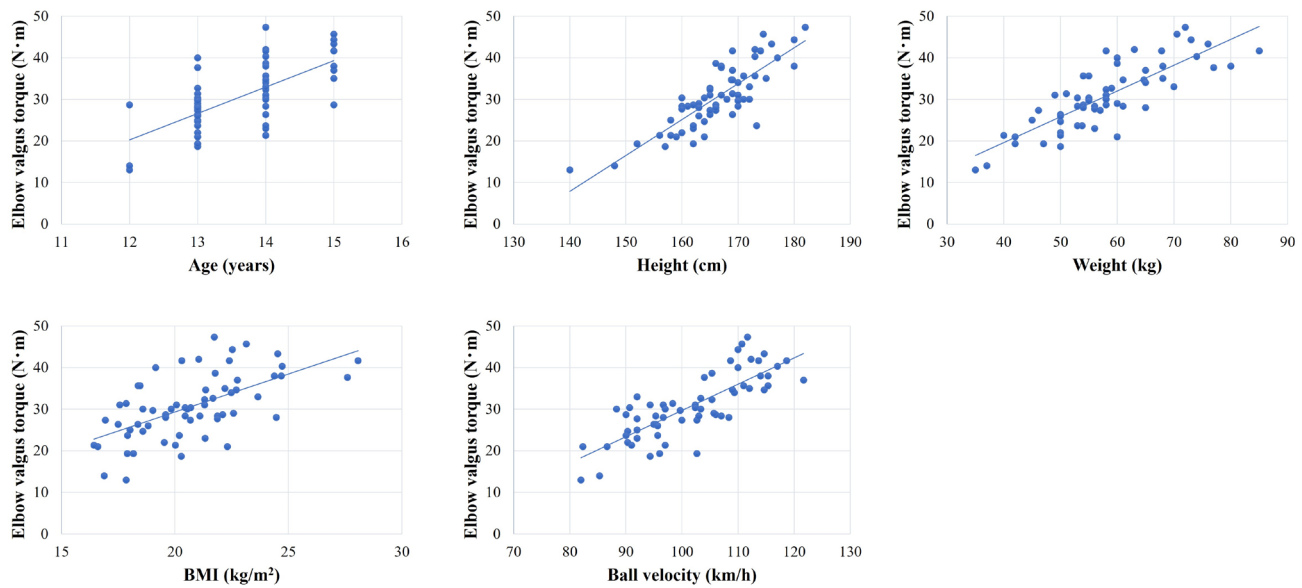


Figure 6. Correlations with elbow stress. Elbow valgus torque was significantly positively correlated with age, height, weight, body mass index (BMI), and ball velocity.

3.2. Pitch Parameters

The overall mean pitch parameter measurements are shown in Table 3. The mean elbow valgus torque was 30.6 ± 7.7 N·m. Ball velocity was significantly positively correlated with elbow valgus torque ($r = 0.80$, $p < 0.001$), while no significant correlations were found between elbow valgus torque and the other pitching motion parameters measured by the wearable sensor (Table 2, Figure 6). Subsequently, all participants were divided into two groups based on the mean elbow valgus torque measured in this study and the ultimate valgus torque resistance strength of the UCL in previous reports [3,10]: the >30 (high torque [HT]; $n = 33$) and <30 N·m (low torque [LT]; $n = 30$) groups. Between-group pitch parameters and physical factors were then analyzed. Elbow valgus torque was 36.4 ± 5.1 and 24.3 ± 4.4 N·m in the HT and LT groups, respectively, with a significant between-group difference ($p < 0.001$). Ball velocity was also significantly higher in the HT group (HT, 107.1 ± 8.4 km/h; LT, 95.3 ± 6.9 km/h; $p < 0.001$), whereas no significant between-group differences were found in the other pitch parameters (Table 3).

Table 3. Pitch parameter measurements.

	All Players	HT	LT	<i>p</i> -Value
Arm slot (°)	55.1 ± 10.4	54.4 ± 11.0	55.9 ± 9.7	0.57
Shoulder rotation (°)	157.5 ± 11.9	157.0 ± 11.9	157.9 ± 12.1	0.78
Arm speed (rpm)	887.3 ± 66.4	891.9 ± 72.2	882.3 ± 60.2	0.57
Elbow valgus torque (N·m)	30.6 ± 7.7	36.4 ± 5.1	24.3 ± 4.4	<0.001 *
Ball velocity (km/h)	101.5 ± 9.7	107.1 ± 8.4	95.3 ± 6.9	<0.001 *

Mean values are expressed as the mean \pm SD. The independent *t*-test was used to determine significant differences (* $p < 0.05$). $N = 33$ and 30 in the high torque (HT) and low torque (LT) groups, respectively.

3.3. Shoulder ROM

The mean shoulder ROM measurements recorded are shown in Table 4. The dominant shoulder showed decreased horizontal adduction ROM relative to the non-dominant side (dominant side $99.7 \pm 7.1^\circ$; non-dominant side $102.5 \pm 8.6^\circ$; $p = 0.02$). No significant

correlation with elbow stress was found for shoulder ROM (Table 3). In the between-group evaluation, the difference between the dominant and non-dominant shoulders' horizontal adduction ROM was 5.3 ± 9.3 and $1.0 \pm 6.4^\circ$ in the HT and LT groups, respectively, with a significant difference ($p = 0.03$). There was no significant between-group difference regarding shoulder abduction ROM (Table 4).

Table 4. Shoulder range of motion measurements.

		All Players	HT	LT	<i>p</i> -Value
Abduction (°)	Dominant	137.1 ± 11.3	136.4 ± 11.1	138.0 ± 11.6	0.57
	Non-dominant	140.2 ± 12.1	139.4 ± 11.6	141.0 ± 12.8	0.60
	Difference	3.0 ± 8.8	3.0 ± 8.8	3.0 ± 8.9	0.99
Horizontal adduction (°)	Dominant	99.7 ± 7.1	98.8 ± 6.4	99.8 ± 8.1	0.57
	Non-dominant	102.5 ± 8.6	104.1 ± 8.7	100.8 ± 7.4	0.11
	Difference	2.8 ± 8.8	5.3 ± 9.3	1.0 ± 6.4	0.03 *

Mean values are expressed as the mean \pm SD. The independent *t*-test was used to determine significant differences (* $p < 0.05$). N = 33 and 30 in the high torque (HT) and low torque (LT) groups, respectively. Difference: non-dominant shoulders' ROM – dominant shoulders' ROM.

4. Discussion

This study investigated the relationship between elbow valgus torque during pitching and ball velocity, pitching motion measurements, and physical characteristics, including shoulder joint ROM, in junior high school baseball pitchers. We found that increased ball velocity, age, height, body weight, BMI, and restricted dominant shoulder horizontal adduction ROM compared to that of the non-dominant shoulder were associated with higher medial elbow torque. As far as we know, this is the first study to demonstrate the impact of dominant shoulder horizontal adduction restriction on the higher elbow valgus torque in junior high school baseball pitchers.

Excessive torque in the medial elbow's connective tissue is an important factor in elbow joint injuries in overhead athletes [5,21,28]. The higher elbow valgus torque and higher shoulder external rotation torque at the time of maximum external rotation of the shoulder in the late cocking phase were significantly correlated with elbow injuries. [29]. The PULSE THROW used in this study measured the peak elbow valgus torque placed on the medial elbow around the time of maximum shoulder external rotation during pitching [21]. The reliability of measurements from wearable sensors, including elbow valgus torque, has been verified by comparison with motion capture [26,27].

Adaptations in shoulder ROM are found among baseball players as a result of repetitive throwing [30–33]. A greater ROM deficit in the dominant throwing shoulder reportedly increases the risk of injury 2.5- to 9-fold [34,35]. In particular, the significant risk factors for the development of pitching-related injuries, including UCL tears, are GIRD and the total arc of motion deficits [23,36]. Baseball players with posterior shoulder tightness have been reported to be associated with shoulder ROM deficits in glenohumeral internal rotation and horizontal adduction [37]. In the present study, dominant shoulder horizontal adduction deficits compared to the non-dominant shoulder are related to higher elbow valgus torque during pitching.

Mifune et al. reported that the infraspinatus and lower trapezius contribute to posterior shoulder tightness [25], and Yamaura et al. indicated that pitching significantly increased muscle elasticity even after 24 h [38]. It was also demonstrated that improving shoulder internal rotation ROM by stretching the posterior shoulder muscles daily was associated with a 36% risk reduction for shoulder and elbow injuries [39]. Modified cross-body stretching and modified sleeper stretching for shoulder ROM and muscle stiffness in baseball players with posterior shoulder stiffness are effective in increasing shoulder internal rotation and horizontal adduction ROM and decreasing muscle stiffness of the infraspinatus or teres minor [40]. As such, improving posterior shoulder tightness and increasing shoulder range of motion may reduce elbow stress and prevent pitching injuries.

Evaluating the effects of ball velocity on elbow torque is controversial. Asymptomatic collegiate pitchers were evaluated by motion analysis and no association was found between ball velocity and elbow valgus torque [41]. However, an association between fastball velocity and elbow stress was found by evaluating high school pitchers without injuries using motion analysis [42]. There have been several other reports of ball velocity being associated with medial elbow torque and elbow injuries [14,20,22,43]. Similar to those results, higher elbow valgus torque was significantly associated with increased ball velocity in this study.

Pitching mechanics constitute a complex movement that generates significant forces and places a great deal of strain on the soft tissue restraints of the upper extremity [5]. In correlations between pitching mechanics and elbow valgus load, increased elbow valgus stress during pitching has been observed in baseball pitchers with larger maximum shoulder external rotation angles, smaller elbow flexion at peak valgus torque, and side throws [44]. Okoroha et al. found that among youth and adolescent baseball pitchers, increased BMI and decreased arm slot were predictors of medial elbow torque measured by the wearable sensor (PULSE THROW), whereas increasing age were protectors against elbow torque [14]. As for BMI, Tresca stress has been reported to increase with a higher BMI category [45], but there is no detailed discussion of the relationship between pitching biomechanics and BMI. Smith et al. also demonstrated that age and height were predictors of medial elbow torque using the same sensor [22]. In this study, in junior high school pitchers, increased age, height, body weight, and BMI were associated with higher elbow valgus torque evaluated by the same wearable sensor while pitching mechanics, including arm slot, shoulder rotation, and arm speed were not significantly related to elbow valgus torque.

This study is not without limitations. First, it is impossible to determine whether the torque measured medially at the elbow using wearable sensors during the throwing motion is a true measure of stress on the UCL during pitching. However, relative values measured indirectly by gyroscopes and accelerometers are useful in clinical and research settings and can be reliably measured using this device, as shown in previous studies and this study [14,22,27]. Further research will accumulate pitching data using this wearable sensor, and if it is possible to determine the average pitching elbow torque for each age group and the cut-off value at which pitching elbow injury can occur, this sensor may be used to prevent pitching injury. Second, the criteria for dividing the two groups by the value of elbow valgus torque was set at the mean value of 30 N·m. However, no significant differences in subject numbers were found between the groups, although they were divided into groups based on mean values. In addition, based on reports that young pitchers experience ~28 N·m of elbow valgus stress and the valgus torque resistance strength of the UCL is about 30 N·m, it seems that there is no major problem in setting this standard value [5–7]. Third, the only physical examination findings in this study measured ROM of shoulder abduction and horizontal adduction. Pitching injury has also been suggested to be influenced by GIRD, the total arc of motion deficits, and lower limb tightness [12,23,36], so as a future study, we intend to measure those physical findings as well and investigate their relationship to pitching elbow torque. Finally, all subjects did not have elbow injuries, so it is unknown how larger elbow valgus torque measured by this wearable sensor affects the development of pitching elbow injuries in junior high school baseball pitchers. It was found that higher pitching elbow torque in junior high school baseball pitchers may be influenced by increased age, height, weight, BMI, ball velocity, and dominant posterior shoulder tightness. However, this is a single time-point study, and it is unclear whether this study's results were the cause or result of the association with elbow stress. Therefore, a longitudinal study is currently being conducted to investigate this further.

5. Conclusions

This study showed that increased restriction of the dominant shoulder's horizontal adduction ROM compared to the non-dominant shoulder, ball velocity, age, and larger physique were associated with higher medial elbow torque in junior high school pitchers. To our knowledge, this study is the first to limit junior high school baseball players regarding factors associated with medial elbow torque measured using a wearable sensor (PULSE THROW) and to demonstrate the influence of dominant shoulder horizontal adduction restriction on higher elbow valgus torque. These results indicate that improving restricted shoulder horizontal adduction ROM by stretching might decrease elbow valgus torque during pitching, protect the UCL, and ultimately prevent throwing elbow injuries.

Author Contributions: Conceptualization, T.Y., A.I., Y.M. and H.N.; methodology, T.Y. and A.I.; software, A.I.; validation, T.Y., Y.M., A.I. and H.N.; formal analysis, A.I.; investigation, T.Y., K.Y., S.M., I.S., T.K., T.F., M.K., S.T., Y.H. and T.M.; resources, Y.M.; data curation, T.Y.; writing—original draft preparation, T.Y.; writing—review and editing, T.Y., A.I. and Y.M.; visualization, T.Y.; supervision, R.K.; project administration, A.I.; funding acquisition, Y.M. All authors have read and agreed to the published version of the manuscript.

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Institutional Review Board Statement: The study was conducted in accordance with the Declaration of Helsinki, and approved by the Ethics Committee at Kobe University Graduate School of Medicine (protocol code: B210009 and date of approval: 21 April 2021).

Informed Consent Statement: Informed consent was obtained from all subjects involved in the study. Written informed consent has been obtained from the patients and their parents to publish this paper.

Data Availability Statement: The datasets generated during and analyzed during the current study are not publicly available due to the inclusion of unpublished data but are available from the corresponding author on reasonable request.

Conflicts of Interest: The authors declare no conflict of interest. The funders had no role in the design of the study; in the collection, analyses, or interpretation of data; in the writing of the manuscript; or in the decision to publish the results.

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